

瀚亞投資

Société d'Investissement à Capital Variable

註冊辦公室：26 boulevard Royal

L-2449 Luxembourg

Grand-Duchy of Luxembourg

R.C.S. Luxembourg B 81 110

(以下簡稱「SICAV」)

致股東通知信

重要文件需要您立即注意。

特此通知持有以下子基金級別的股東，SICAV 董事會（以下簡稱「董事會」）已決議根據公司章程（以下簡稱「章程」）第 26 條及 SICAV 公開說明書（以下簡稱「公開說明書」）第 9.2 節之規定，將於 2024 年 5 月 30 日（以下簡稱「清算日」）清算並強制贖回以下子基金級別的所有股份，詳細如下：

子基金名稱	級別	ISIN識別碼	資產管理規模 (2024年1月31日)
瀚亞投資－中國股票基金	A _N DMC1 (hedged) 紐幣 避險穩定月配	LU1105988239	USD 45,677.98
瀚亞投資－優質公司債基金	A _N DM (hedged) 紐幣避 險月配	LU0965089054	USD 42,312.05

以上子基金級別管理之資產達到無法再以經濟上有效方式營運之標準。因此，為達股東之最佳利益，董事會決定依據章程第 26 條及公開說明書第 9.2 節之規定清算子基金級別。

清算子基金級別程序

自本通知信通知之日起，子基金級別將不允許進行新申購（包括透過定期定額計劃）及轉換至子基金級別。

股東得依據最新公開說明書規定之交易程序，自本通知信通知之日起至 2024 年 5 月 29 日止，贖回其在子基金級別之股份，或轉換為同一子基金不同級別之股份或 SICAV 另一子基金。此交易將不收取任何贖回或轉換費用。

依據章程及公開說明書之規定，如果您未於 2024 年 5 月 29 日前贖回或轉換股份，則股份將按照清算日計算且適用之每股淨資產淨值，強制贖回。贖回款項將依據公開說明書第 2.2.4 節之規定支付。

與清算子基金級別相關之變現及交易成本將由相關的子基金按比例負擔。這些變現及交易成本將高度取決於市場狀況和清算時間。與清算子基金級別相關之其他額外費用（以下簡稱「清算費用」）（包括訴訟、法規、行政等），將由 SICAV 之管理公司 Eastspring Investments (Luxembourg) S.A. 負擔。

這些子基金級別將於下一次更新時自公開說明書中移除。

清算結束時，無法分配給股東的清算所得應存入盧森堡的儲蓄銀行，直至法定時效期間屆滿。

如果您對以上內容有任何疑問或疑慮，請聯繫 SICAV 或您所在管轄地區之 SICAV 代表。

2024 年 4 月 30 日

瀚亞投資

承董事會命令

EASTSPRING INVESTMENTS
Société d'Investissement à Capital Variable
Registered Office: 26 boulevard Royal
L-2449 Luxembourg
Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 81 110

(the "SICAV")

NOTICE TO SHAREHOLDERS

**This document is important and requires your immediate attention.
If in doubt, contact your professional adviser.**

Notice is hereby given to the shareholders of the following sub-funds (each a "Sub-Fund", collectively the "Sub-Funds") in respect of the following share classes (each a "Share Class", collectively the "Share Classes") that the board of directors of the SICAV (the "Board") has decided in accordance with article 26 of the articles of incorporation of the SICAV (the "Articles") and section 9.2 of the prospectus of the SICAV (the "Prospectus") to liquidate the Share Classes as detailed below and to compulsorily redeem all the shares of the Share Classes with effect as of 30 May 2024 (the "Liquidation Date").

Name of Sub-Fund	Share Class	ISIN	AUM as of 31 January 2024
Eastspring Investments – China Equity Fund	A _N DMC1 (hedged)	LU1105988239	USD 45,677.98
Eastspring Investments – US Corporate Bond Fund	A _N DM (hedged)	LU0965089054	USD 42,312.05
Eastspring Investments – US Corporate Bond Fund	R _G DM (hedged)	LU1109706686	USD 722.27

The asset under management in these Share Classes has reached a level where the Share Classes will not be operated in an economically efficient manner anymore. As a result, the Board has decided that it would be in the best interest of the shareholders of those Sub-Funds' Share Classes to liquidate the Share Classes in accordance with article 26 of the Articles and section 9.2 of the Prospectus.

Procedure of the liquidation of the Share Classes

No new subscription (including via a regular savings plan) and conversion into the Share Classes is allowed from the date of this notice.

Shareholders may redeem their holdings in the Share Classes or convert their holdings into another share class of the same Sub-Fund or of a different sub-fund of the SICAV from the date of this notice up to 29

May 2024 in accordance with the dealing procedures set out in the latest Prospectus. No redemption or conversion fee will be applied.

In accordance with the Articles and the Prospectus, if you do not redeem or convert your shares by 29 May 2024, the shares will be compulsory redeemed at the applicable net asset value per share calculated on the Liquidation Date and redemption proceeds will be paid in accordance with sub-section 2.2.4 of the Prospectus.

The realization and transaction costs associated with the liquidation of each Share Class will be borne *pro rata* by the relevant Sub-Fund and will be highly dependent on market conditions and the time of liquidation. Further additional costs (“**Liquidation Costs**”) associated with the liquidation of the Share Classes (including legal, regulatory, administrative, etc.) will be borne by Eastspring Investments (Luxembourg) S.A., the Management Company of the SICAV.

The Share Classes will be removed from the Prospectus at its next update.

Any liquidation proceeds that cannot be distributed to the shareholders at the closure of the liquidation shall be deposited into the *Caisse de consignation* in Luxembourg until the statutory period of limitation has elapsed.

If you have any questions or concerns about the foregoing, please contact the SICAV or the representative of the SICAV in your jurisdiction.

30 April 2024

EASTSPRING INVESTMENTS

By order of the Board of Directors