

(中譯文)

## 致股東通知書

盧森堡，2025 年 3 月 28 日

親愛的股東，您好：

我們致函予您，是因為您是下列一檔或多檔基金（下稱「**本基金**」）之投資人，本基金則是 Morgan Stanley Investment Funds（下稱「**本 SICAV**」）旗下之子基金：

- **歐洲機會基金；及**
- **環球機會基金**

本 SICAV 董事會（下稱「**董事會**」）已決定對本基金之限制篩選政策進行修訂。本基金所促進之環境及社會特色、對永續性因素之主要不利影響之考量以及永續性因素均將維持不變。

其中與您最為有關之變更的較詳細資訊，請參見下文。請撥冗閱讀以下重要資訊。如您仍有疑問，請聯繫我們在盧森堡的註冊辦事處、投資經理或您當地的代表機構。

茲提請注意者，本基金之投資政策與風險狀況將不會因本通知書所述之變更而受到任何影響。

我們十分重視身為股東的您，並衷心希望您繼續與我們一起攜手投資。

董事會 敬啟

## 變更

### 限制篩選政策

- 本基金將繼續排除對煤炭、菸草及某些武器（包括民用槍枝、集束彈藥與殺傷性地雷）之投資。
- 本基金將不再排除依 MSCI 全球行業分類標準(GICS)之定義被歸類為菸草與消耗性燃料子行業之發行人。本基金將改為基於現有以營收作為基礎之方法來進行排除篩選，蓋投資經理認為，與 GICS 子行業分類相比，此種方法更能準確反映發行人之業務活動。

本基金將持續被歸類為 SFDR 第 8 條產品。

隨附於本 SICAV 公開說明書（下稱「**公開說明書**」）之本基金專屬永續資訊附錄將適

當反映前揭修訂。

## 重要日期

2025 年 4 月 1 日

- 變更生效

## 其他資訊

除非本通知書中另有所指，本通知書之所用詞彙均與現行公開說明書所述之含義相同。

董事會對本通知書所含資訊之正確性負責。投資人可於本 SICAV 之網站、本 SICAV 之註冊辦事處或國外代表之辦事處免費索取公開說明書以及相關之 UCITS 重要投資人資訊文件(UCITS KIID)或 PRIIPs 重要資訊文件(PRIIPs KID)。

就上述事宜在您具有公民身份之國家、您的居住地或定居地所在國家所致之稅務影響，您應自行加以瞭解，並於適當情況下尋求專業諮詢意見。

請注意，我們不提供投資建議。如您不確定前揭變更會對您產生何等影響，請向財務顧問諮詢。

## NOTICE TO SHAREHOLDERS

Luxembourg, 28 March 2025

Dear shareholder,

We are writing to you because you are an investor in one or more of the funds below (the “**Funds**”), sub-funds of Morgan Stanley Investment Funds (the “**SICAV**”):

- **Europe Opportunity Fund; and**
- **Global Opportunity Fund.**

The board of directors of the SICAV (the “**Board**”) has decided to amend the restriction screening methodology of the Funds. The environmental and social characteristics promoted by the Funds, as well as the consideration of principal adverse impacts on sustainability factors and sustainability indicators, will remain unchanged.

More detailed information about the most relevant change appears below. Please take a moment to review the important information below. If you still have questions, please contact us at the registered office in Luxembourg, the investment manager, or your local representative.

We would like to draw to your attention that the investment policy and the risk profile of the Funds will not be impacted as a result of the changes described herein.

We value you as a shareholder and sincerely hope you will continue to invest with us.

Yours sincerely

The Board

### Changes

#### Restriction Screening Methodology

- The Funds will continue to exclude investments in coal, tobacco, and certain weapons, comprising civilian firearms, cluster munitions and anti-personnel mines.
- The Funds will no longer exclude issuers whose Sub-Industry is tobacco or coal & consumable fuels, as defined by the MSCI Global Industry Classification Standards (GICS). The Funds will instead base the exclusionary screens on existing revenue-based methodology, as the investment manager has determined that this provides a more accurate representation of an issuer's activities than GICS sub-industry classification.

The Funds will continue to be classified as Article 8 under SFDR.

These amendments are reflected in the Sustainability Annexes dedicated to the Funds, included in the prospectus of the SICAV (the “**Prospectus**”), where appropriate.

### Key Date

**1 April 2025**

- Changes become effective.

## Other Information

Terms used in this notice shall have the meaning ascribed to them in the current Prospectus unless the context otherwise requires.

The Board accepts responsibility for the accuracy of the information contained in this notice. The Prospectus and the relevant UCITS KIID or PRIIPs KID are available to investors, free of charge, on the SICAV's websites, at the registered office of the SICAV, or at the offices of foreign representatives.

You should inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence, or domicile.

Please be aware that we are not in a position to provide investment advice. If you are uncertain as to how the changes may affect you, you should consult a financial adviser.